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SWAVALAMBAN

National Pension System (NPS)

Withdrawal Form for Claim of Accumulated Pension Wealth by Subscriber on attaining 60 years of age
(To be filled by Subscriber - Please fill all the details in CAPITAL LETTERS & in BLACK INK only)

(FOR OFFICE PURPOSE ONLY – NOT TO BE FILLED BY THE SUBSCRIBER)
Date: Acknowledgement Number: Self-attented
shotograph of the
(DD/MM/YYYY) (Generated by CRA) subscriber
NL-CC: NL-AO/POP/POP-SP Registration No.:
Receipt Number issued by receiving office:
Entered By: Date: Verified By: Date:
Sir/Madam,
I hereby submit a request for withdrawal under NPS for both Tier-I / Tier-II (please tick as applicable) fund accumulations in
my Permanent Retirement Account and give below the necessary details:
Section A – Subscriber's Personal Details:
1. PRAN *:
2. Full Name (As in PRAN Card) *: First Name*
THIS EVALUE
Middle Name
Last Name
3. Father's/Spouse name*:
First Name*
Middle Name
Middle Name
Last Name
4. Address*:
Flat/Unit No, Block no.*
Name of Premise/Building/Village
Area/Locality/Taluka
District/Town/City*
State / Union Territory*
Country*
Pin Code* 5. Mobile No.
6. Date of Birth*(As in PRAN Card): 7. Email ID:
7. Date of attaining the age of 60 years

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Section D – Subscriber's Annuity Details:									
1. Annuity Service Provider (ASP) Name *:									
2. ASP ID*:									
3. ASP Scheme Name *:									
4. ASP Scheme ID *:									
Declaration:									
, NPS Subscriber, my PRAN is									
I, NPS Subscriber, my PRAN is, do hereby declare that the information provided above is true to the best of my knowledge and belief.									
Date: D D M M Y YYY	Signature/ Thumb								
*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must									
be obtained.									

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Annexure for Nomination Details

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me the	ember(s) of my face event of my deaving become paya	amily to ath befor	rece	ive at e	the a	amou le ac	nt th	at n	nay st	and 1	to m	y cr	edit	in th	e l	Vatio	ona	1 Pe	ensi	on	Syst	em	as	ind	icate	ed b	oelo	w, i	in
	Name of the Non	ninee:																											
F	irst Name*						Mi	ddle	Nam	e								Su	rna	me/	last	nar	ne						
2.	Nominee's currer	nt comm	unic	atio	n Ad	ldress	3																						
	Flat/Unit No, Block no*																												
	Name of Premise/	Building/	Villa	ge _																	-								
	Area/Locality/Talu	uka																			-								
	District/Town/City	y*																											
	State / Union Terri	itory*																											
	Country*	Pi	n Coc	de*_			E	Email	ID:_												N	1obi	le N	No.:_					
3. l	Date of Birth of the	he Nomi	nee*	· (Or	nly in	case	of a	mino	r):																				
	Relationship of the (e.g. If nominee i								ations	ship a	as 'S	on')																	
5.	Nominee's Guard	dian Deta	ails*	(onl	y in	case	of a	min	or):																				
F	irst Name*						Mi	ddle	Nan	ne								La	st N	Vam	ie								
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	Particulars			1 st \	Witn	ess						2 nd	Wit	ness															
	Name		•	_ '	, 1411	. 							,,1								L		c	liana	ture/	Thu	ımh		
	Address																					Im			of t			ribeı	<u>. </u>
	Signature																												

^{*}Note: Left thumb impression in case of illiterate male Subscriber and Right thumb impression in case of illiterate female subscriber must be obtained.

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TO BE FILLED/ATTESTED BY NL-CC/POP/POP-SP Certified that the above declaration and nomination details has been si	gned / thumh impressed before me by Sh/Smt/Ms										
Certified that the above declaration and nomination details has been signed / thumb impressed before me by Sh/Smt/Msafter he / she have read the entries / entries have been read over to him / her by me											
and got confirmed by him / her. The date of attaining the age of 60 years of the subscriber is as given below:											
(DDMMYYYY)											
	Signature of the Authorised Person										
Rubber Stamp of the NL-CC/POP/POP-SP											
	of the Authorised Person:										
	P/POP-SP Office Name :										
Date: D D M M Y YYY											
TO BE FILLED/ATTESTED BY NL-AO/POP/POP-SP											
TO BE THEED AT THE TROP OF THE OF THE	NL-AO/POP/POP-SP Registration Number (Allotted by CRA):										
Rubber Stamp of the NL-AO/DTO/POP/POP-SP	Signature of the Authorised Person										
Rubber Stamp of the 142-1000 1011011 01-51											
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CLAIM FOR THE WITHDRAWAL OF ACCUM SUBSCRIBER UNDER NATION											
SOURCE CONTROL OF THE	<u></u>										
Advanced Stampe	ed Receipt										
Icovered under the Natio	nal Pension System with Permanent Retirement Account										
Number (PRAN)has received a											
(Rupees	only) from National Pension System /										
National Pension System Trust by deposit in my Saving Bank /	Current Account towards the settlement of my National										
Pension System (NPS) account.											
Affix 1 Rupee Revenue Stamp											
	and sign across										
Signature or Left/ Right hand thumb impression of the NPS Subscriber*											
(*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate											
female claimants must be obtained.)											
A CUNIOWI EDGMENT DECEIDT											
VCKNOMI EDCME											
Acknowledgment slip to the NPS Subscriber on receipt of completed	NT RECEIPT										
Acknowledgment slip to the NPS Subscriber on receipt of completed a (To be filled by NL-AO)	NT RECEIPT application form for Withdrawal on attaining 60 years of age										
Acknowledgment slip to the NPS Subscriber on receipt of completed	NT RECEIPT application form for Withdrawal on attaining 60 years of age										
Acknowledgment slip to the NPS Subscriber on receipt of completed (To be filled by NL-AO Received from PRAN :	NT RECEIPT application form for Withdrawal on attaining 60 years of age										
Acknowledgment slip to the NPS Subscriber on receipt of completed (To be filled by NL-AO Received from PRAN :	NT RECEIPT application form for Withdrawal on attaining 60 years of age /POP/POP-SP) P Registration Number:										

INSTRUCTIONS FOR FILLING UP THE FORM

This application should be filled by the Subscriber seeking to withdraw pension wealth benefits upon attaining 60 years of age

Documents to be enclosed along with this application:-

- 1. PRAN card in original. In case PRAN card is not available, the subscriber needs to submit a duly notarized Affidavit as to the reasons of non-submission of the PRAN card.
- 2. Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate Containing Name, Bank Account Number and IFSC code, for direct credit or electronic transfer.
- 3. A pre-signed receipt acknowledging the receipt of the proceed under NPS by the subscriber
- 4. In addition to the PRAN card any other Identification and address proof of the subscriber. The photocopies of documents (Sr. No. a to h) and original document (Sr No. i) that can be provided as identification and address proof are as mentioned below:
 - a) Ration Card with photograph of the subscriber and residential address
 - b) Bank Passbook with photograph and residential address
 - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - d) Passport
 - e) Aadhar Card issued by UIAD
 - f) Voter's Photo Identity Card with residential address
 - g) Driving license with photograph and residential address
 - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the subscriber (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the subscriber should be submitted.

GENERAL INSTRUCTIONS:

- 1. All the columns in the form should be filled with black ink pen without any overwriting.
- 2. Fields marked with (*) are mandatory.
- 3. Correct postal address, including the pin code should be provided.
- 4. Percentage of allocation for amount to be withdrawn as Lump-sum and amount to purchase life annuity. Subscriber can withdraw maximum 60% of pension wealth and is required to transfer minimum 40% of pension wealth to annuity. For example, for a total corpus of Rs.1000, if subscriber wants Rs.300 as lump-sum and Rs.700 for annuitisation, subscriber to select 30% and 70%.
- 5. For any Swavalamban subscriber, if monthly pension to be received by the subscriber goes below the threshold limit as decided by PFRDA, the percentage of corpus allocated towards purchase of annuity may increase above the mandatory 40% limit
- 6. Please select the type of lump-sum withdrawal as one-time or phased. For e.g. for a total corpus of Rs. 1000/- subscriber has selected Rs. 300 as lump-sum amount. For one time withdrawal subscriber will be given Rs. 300 as lump-sum amount on processing of withdrawal request. For phased withdrawal subscriber will be given minimum of 10% i.e. Rs. 30 for the period of 10 years, at the age of 70 years, subscriber would compulsorily withdraw any amount lying to their credit.
- 7. Instructions for nomination
 - Subscriber can nominate maximum of three nominees.
 - Subscriber cannot fill the same nominee details more than once.
 - Percentage share value for all the nominees must be integer. Fractional value will not be accepted.
 - Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
 - If a nominee is a minor, then nominee's guardian details will be mandatory

<u>For the purpose of this document Pension Wealth means:</u> The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.